



DMCI HOLDINGS

I N C O R P O R A T E D

Annual Stockholders' Meeting

July 28, 2010 9:00AM

Fairways Room, Manila Golf & Country Club

Agenda

1. Call to order.
2. Report on attendance and quorum
3. Approval of minutes of previous stockholders' meeting.
4. Management report for the year ended December 31, 2009.
5. Ratification of acts of the board of directors and officers during the preceding year.
6. Appointment of External Auditor.
7. Election of Directors including the Independent Directors.
8. Other matters.
9. Adjournment.



DMCI HOLDINGS

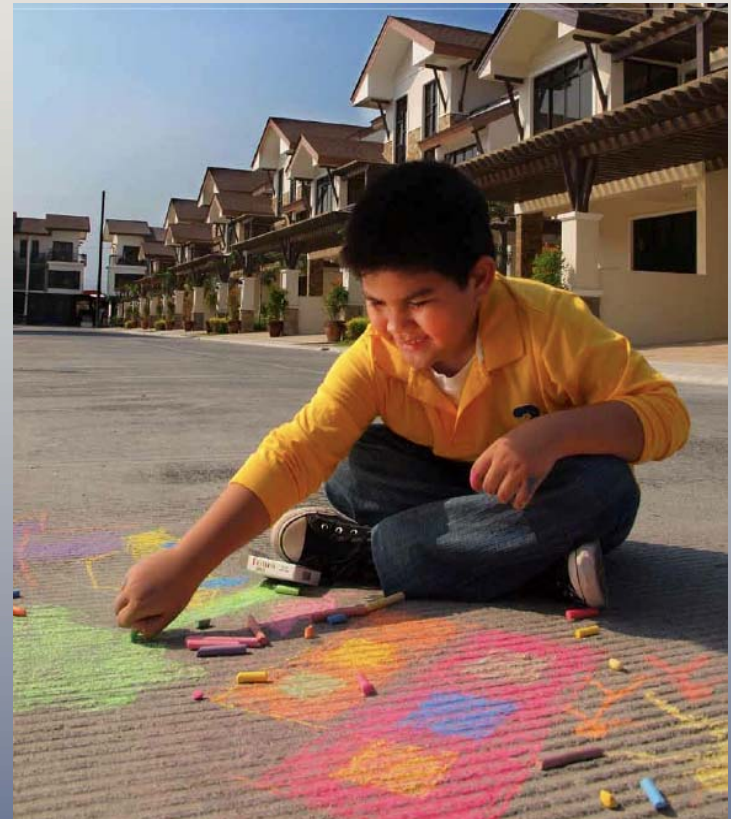
I N C O R P O R A T E D

President's Report



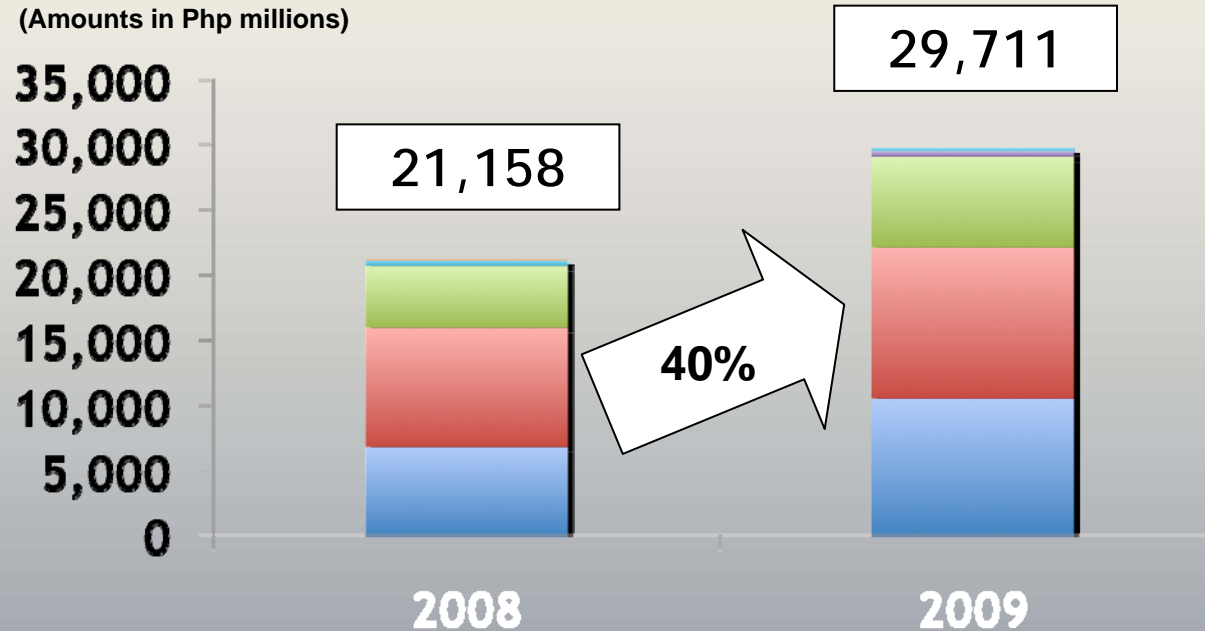
DMCI HOLDINGS
I N C O R P O R A T E D

Progress Delivered



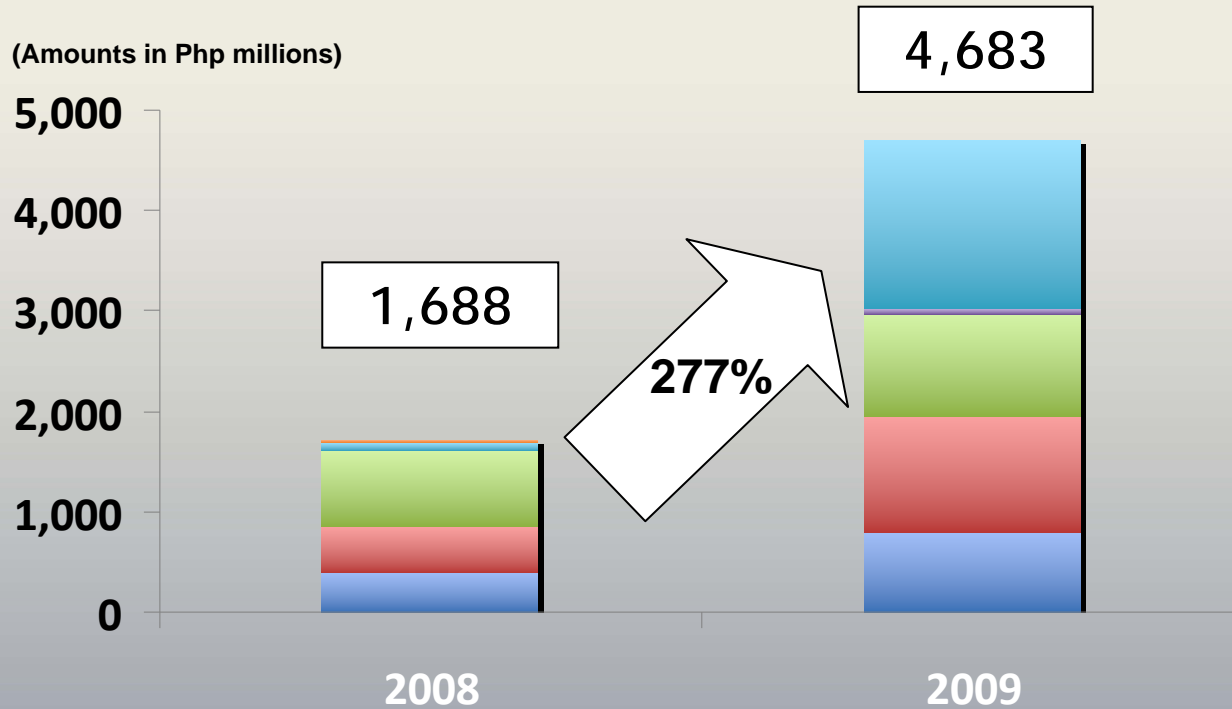
Consolidated Revenues

(Amounts in Php millions)



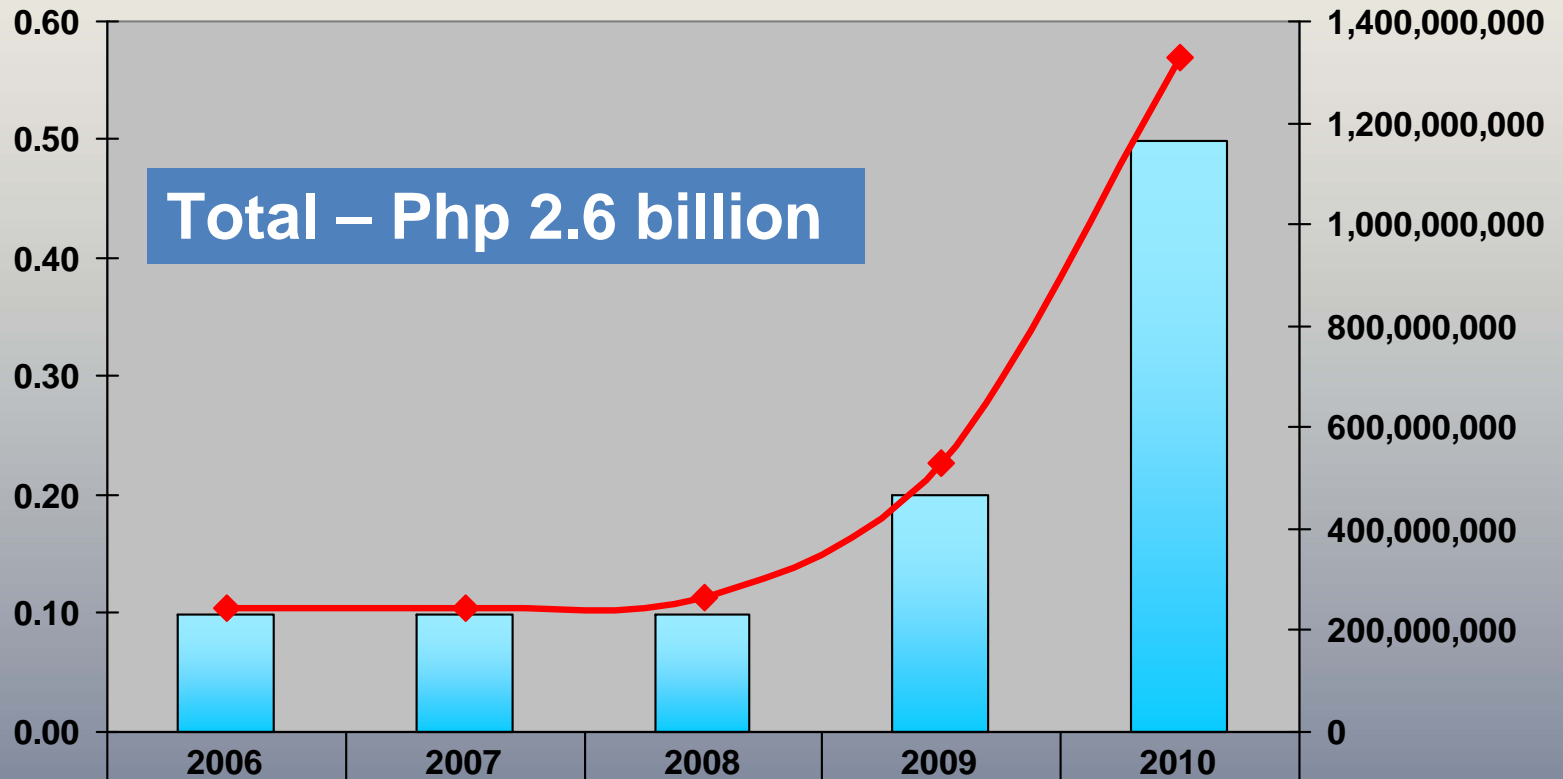
	2008	2009
Construction	6,727	10,442
Mining	9,170	11,602
Real Estate	4,737	6,963
Power	0	443
Others	523	260

Consolidated Net Income



	2008	2009
Construction	391	794
Mining	460	1,164
Real Estate	758	1,020
Power	(20)	47
Water	81	1,675

Cash Dividends



Price/share	0.10	0.10	0.10	0.20	0.50
Amount	245,549,400	245,549,400	265,549,400	531,098,800	1,327,747,000



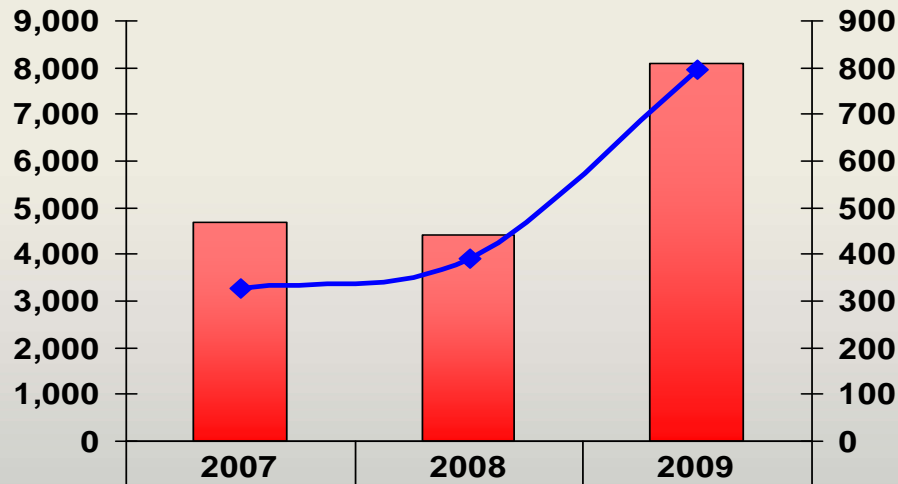
Innovation Delivered



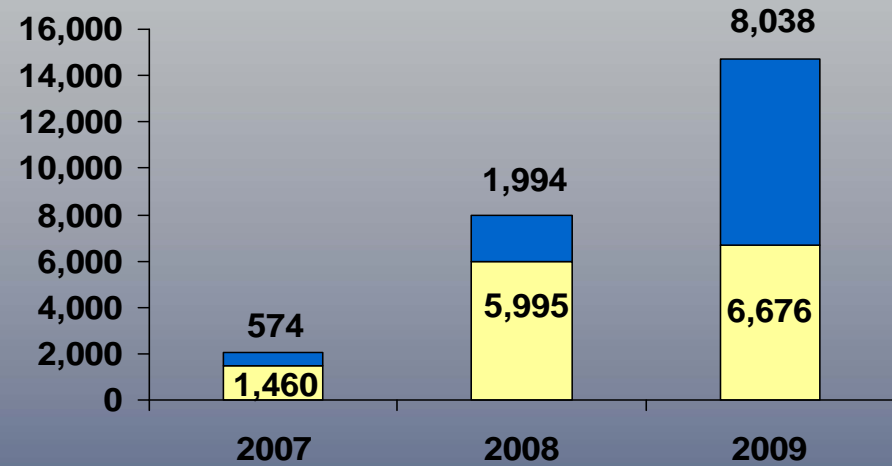
D.M. CONSUNJI, INC.
ENGINEERS CONTRACTORS



(Amounts in Php millions)



Revenue	4,685	4,400	8,100
Net Income	326	391	794



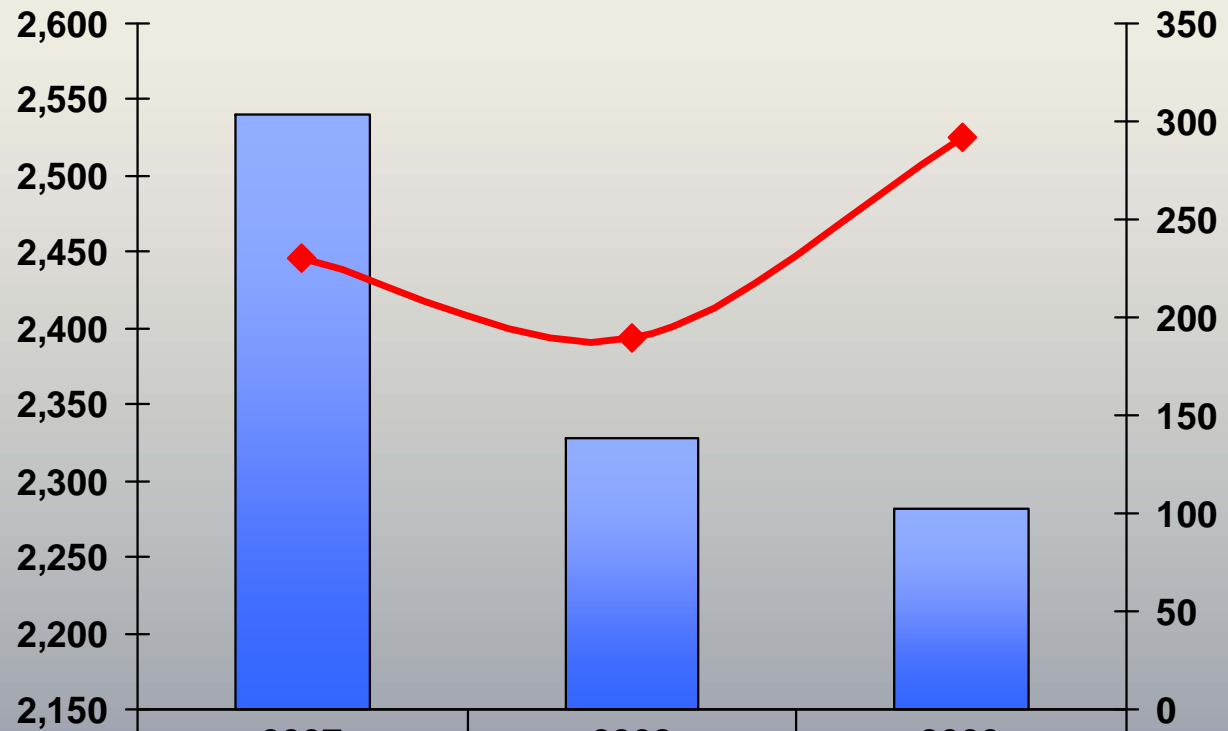
Buildings Civil Works





D.M. CONSUNJI, INC.
ENGINEERS CONTRACTORS

Innovation Delivered

(Amounts in Php millions)



 Revenue	2,540	2,328	2,282
 Net Income	230	190	292



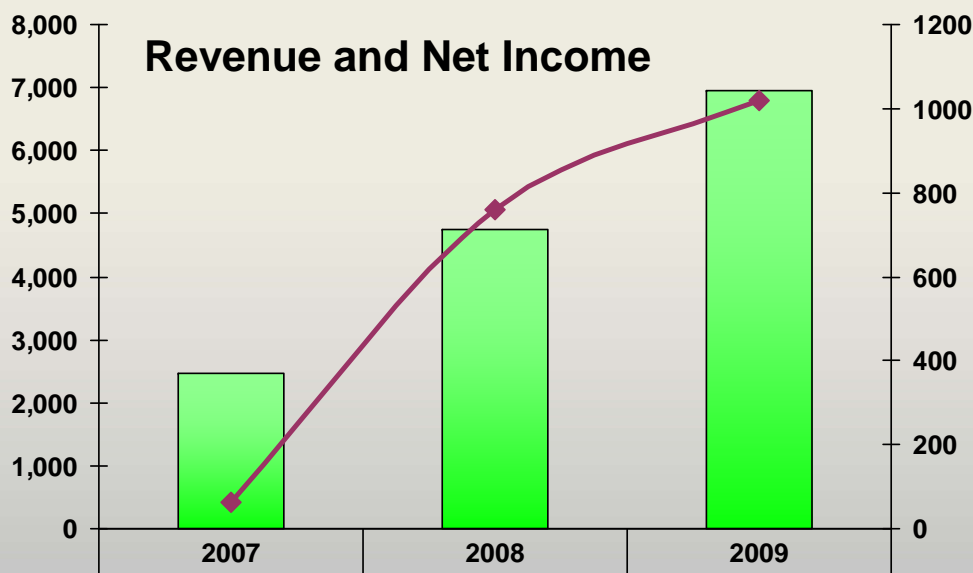
Innovation Delivered



Quality of Life Delivered



(Amounts in Php millions)



Revenue	2,455	4,737	6,963
Net Income	61	758	1,020

Sales and Reservations



Unit Amount

Quality of Life Delivered



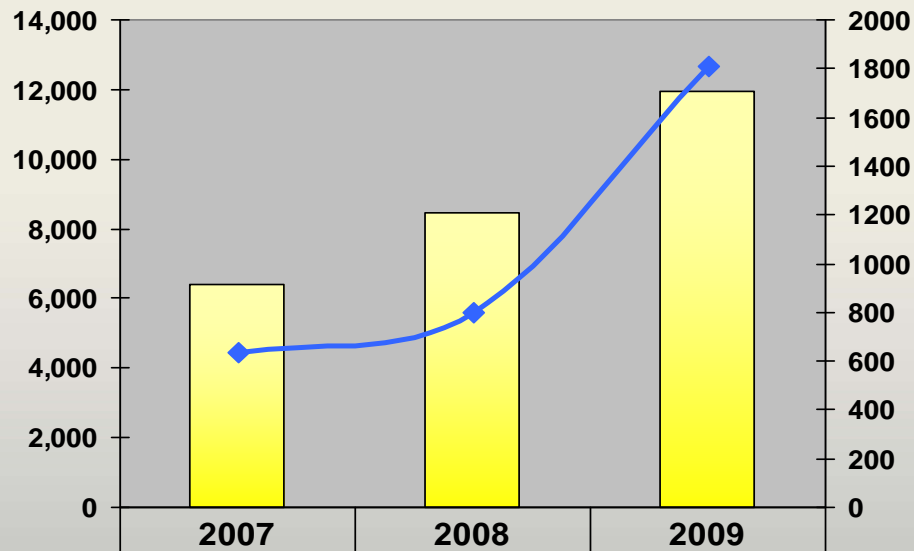


Global Energy Delivered

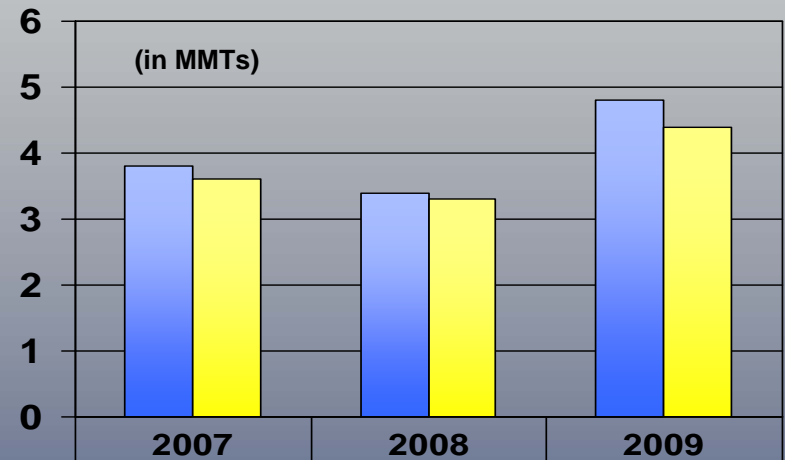


SEMIRARA MINING CORPORATION

(Amounts in Php millions)



Revenue	6,380	8,450	11,943
Net Income	633	796	1,810



Coal Production	3.8	3.4	4.8
Sales Volume	3.6	3.3	4.4



SEMIRARA MINING CORPORATION

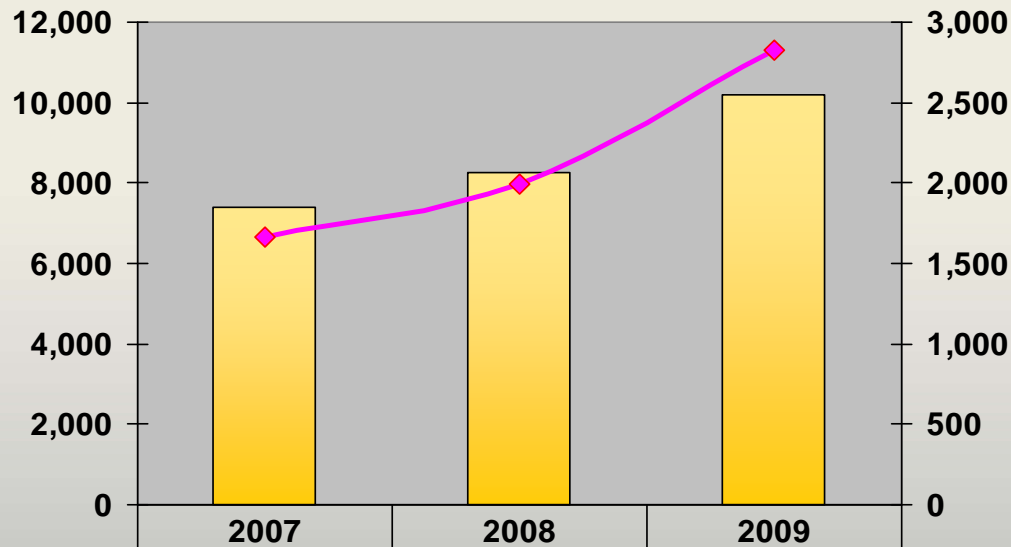
Global Energy Delivered



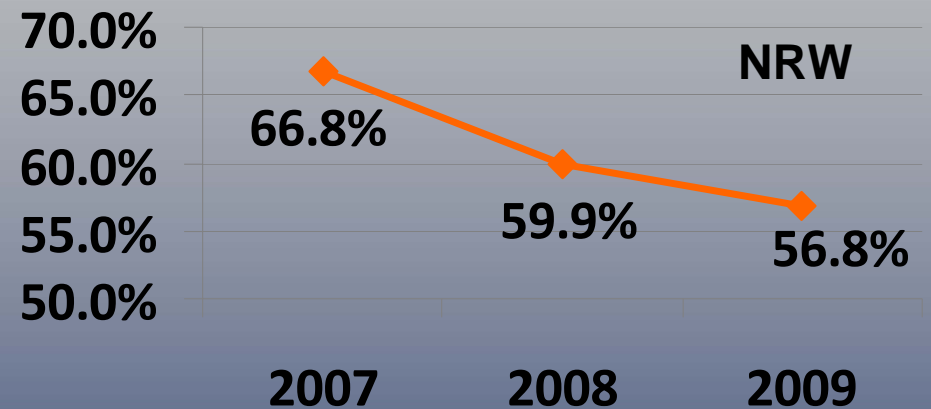
Service Excellence
Delivered



(Amounts in Php millions)



Revenue	7,377	8,245	10,200
Net Income	1,666	1,994	2,825



Service Excellence Delivered



Empowerment Delivered



DMCI POWER
CORPORATION





**600 MW Batangas Coal-Fired
Thermal Power Plant**



**Turn over ceremony held last
December 3, 2009**

- Capacity** : 300 MW x 2 Thermal Coal fired
- Plant Location** : San Rafael, Calaca, Batangas
- Acquisition Cost** : USD 361.7 million
- Equity Structure** : 100% Semirara



**DMCI POWER
CORPORATION**



SEM-CALACA POWER CORPORATION

Empowerment Delivered



DMCI HOLDINGS

I N C O R P O R A T E D

End of Presentation