

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. March 16, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares "Class A"	960	960.00
Preferred Shares "Class B"	10,000,000	10,000,000.00
TOTAL	13,287,470,960	Php13,287,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

**DMCI Holdings posts P15.1B 2025 earnings;
allocates P24.6B capex for subsidiaries in 2026**

Diversified engineering conglomerate DMCI Holdings reported P15.1 billion in consolidated net income for 2025, down 20% from P19.0 billion in 2024, mainly reflecting normalizing contributions from the integrated energy business and losses stemming from the integration of the cement segment.

Stronger performance from the real estate, construction, water, nickel mining and off-grid power businesses helped partly offset the decline.

For the fourth quarter, consolidated net income reached P3.3 billion, down 14%, from P3.8 billion, as lower contributions from the integrated energy business and cement operations weighed on results, alongside the dilution of the Group's effective attributable ownership in Maynilad following its successful IPO in November.

Earnings Contribution Breakdown

For the full year, **Semirara Mining and Power Corporation** remained the Group's largest contributor with P7.3 billion, down 33% from P11.1 billion last year, following softer energy prices, reduced shipments and higher production costs. Record coal production, power generation, and energy sales helped temper the impact of normalizing prices.

Associate **Maynilad** contributed P3.7 billion, up 11% from P3.3 billion, driven by approved tariff adjustments, stable billed connections, and improved network efficiencies.

DMCI Homes posted P3.3 billion in contributions, up 14% from P2.7 billion, supported by higher residential revenues, increased rental and finance income, and a one-off gain from the settlement of a claim involving a previous investment.

DMCI Power delivered its record contribution of P1.3 billion, up 1% from P1.2 billion, supported by record energy sales and capacity expansions in Palawan and Antique.

DMCI Mining contributed P924 million, a 276% increase from P246 million, driven by nickel price recovery, higher output from its Zambales operations and initial operations of the Long Point mine. The company also achieved record nickel ore production at 2.0 million wet metric tons during the year.

D.M. Consunji, Inc. reported P284 million in contributions, slightly higher than P247 million, driven by higher construction accomplishments from new projects, partly offset by increased costs related to project delays.

Meanwhile, **Concreat Holdings Philippines** contributed a net loss of P1.9 billion, on higher financing expenses, and lower average selling prices. The company has implemented operational improvements to strengthen its position for recovery.

Capital Expenditures

For 2026, DMCI Holdings has earmarked P24.6 billion in capital expenditures for its subsidiaries, up 11% from P22.2 billion in 2025, mainly to support residential construction, expansion in the off-grid power and strategic improvements in cement operations.

DMCI Homes is expected to account for 65% of aggregate capital expenditures, with up to P15.5 billion allocated for ongoing and new project construction and land banking, depending on market conditions.

Meanwhile, **DMCI Power** plans to spend P3.3 billion to fund 44 MW of new capacity in Palawan, Occidental Mindoro and Calapan.

Concreat Holdings Philippines has set aside P2.9 billion for plant capacity improvements, operational upgrades and preventive maintenance, while **SMPC** has allocated P1.9 billion largely for power plant maintenance.

The remaining capital expenditures will support the re-fleeting of construction equipment and project requirements at **DMCI** (P675 million) and **DMCI Mining**'s mine development initiatives (P300 million).

About DMCI Holdings

DMCI Holdings (PSE ticker: DMC) is the only publicly listed Philippine conglomerate with construction and engineering as its core competency. Since its initial public offering in 1995, the company has strategically expanded into real estate, mining, power, water distribution, and cement manufacturing. Its subsidiaries and associates are key players in industries vital to national development. With a focus on nation building, DMCI Holdings invests exclusively in the Philippines, with most of its operations located outside Metro Manila.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer



Herbert M. Consunji

Executive Vice President & Chief Finance Officer

March 16, 2026