

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

8888-3000

Contact Person

Company Telephone Number

1 2

3 1

Month

Day

Fiscal Year

SEC 17-C

FORM TYPE

0 5

1 2

Month

Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. January 23, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office 1231
Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php 13,277,470,000.00
Preferred Shares "Class A"	960	960.00
Preferred Shares "Class B"	10,000,000	10,000,000.00
TOTAL	13,287,470,960	Php 13,287,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

DMCI Homes Sets 2026 Project Pipeline, P16B Capex

DMCI Homes is gearing up for 2026 with four residential developments in the pipeline, supported by a P16B capital expenditure program.

“With interest rates expected to ease, we anticipate a healthier environment for homebuyers and a gradual recovery in the housing market,” said Alfredo R. Austria, President of DMCI Homes. “We will continue offering value-for-money homes with practical financing options, while roll out new projects at a pace that reflects both opportunity and prudence.”

Subject to market conditions, DMCI Homes is preparing a mix of premium, leisure, and mid-market projects, including One South Drive, a luxury development in central Baguio City and Moriyama Nature Park, a Japanese-inspired leisure community in Calamba, Laguna, along with upcoming projects in Quezon City and Taguig City.

Bulk of the 2026 capital spending will continue to fund the construction of 13 ongoing developments and preparations for the upcoming launches, with the remainder allotted to land acquisition and equipment purchase.

Meanwhile, rent-to-own units under the program reached a record P14.5B in total property value in 2025, nearly double the P7.3B posted in 2024.

About DMCI Homes

DMCI Project Developers, Inc. (DMCI Homes), a wholly-owned subsidiary of DMCI Holdings, Inc., is one of the leading mid-segment developers in the Philippines, offering best-in-class amenities and value-for-money properties in Metro Manila and other key urban areas. Recently, the company has also started to expand its portfolio into leisure and the high-end market.

Forward-Looking Statements

This press release contains forward-looking statements, which are subject to risks and uncertainties that may cause actual performance to differ materially from expected results or projections as of the date of this news release. No assurance can be given that the results anticipated by DMCI Holdings and DMCI Homes or indicated by any such forward looking statements, will be achieved.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Herbert M. Consunji
Executive Vice President & Chief Finance Officer

January 23, 2026