

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

C H I N O R O C E S A V E . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI
Contact Person

8888-3000
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC 17-C
FORM TYPE

0 5 1 3
Month Day
Annual Meeting

N.A.
Secondary License Type, If Applicable

C F D
Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 5, 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number ASO95-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 8888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares "Class A"	960	960.00
Preferred Shares "Class B"	10,000,000	10,000,000.00
TOTAL	13,287,470,960	Php13,287,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

**DMCI Holdings H1 net income falls 18% to P9.1B
Q2 earnings tempered by softer energy, real estate, and cement integration**

Diversified engineering conglomerate DMCI Holdings posted a net income of Php 4.0 billion in the second quarter, a 27-percent decline from Php 5.5 billion in the same period last year, mainly due to lower contributions from its core coal, real estate, and construction businesses, alongside the ongoing integration of its newly acquired cement operations.

Improved earnings from the water distribution, nickel mining, and off-grid power segments helped cushion the decline.

“Business transition and integration take time, but our diverse business mix and engineering ecosystem continue to support the Group. We believe that the improvements we are making today will lead to meaningful value for our stakeholders in the long run,” said DMCI Holdings Chairman and CEO Isidro A. Consunji.

From January to June, consolidated net income dropped 18% to Php 9.1 billion from Php 11.1 billion in the first half of 2024.

Second Quarter Earnings Contribution Breakdown

Semirara Mining and Power Corporation contributed P2.3 billion, down 32% from P3.4 billion, as soft energy market conditions drove down selling prices. Record-high Q2 coal shipments and power sales partially mitigated the impact.

With improved revenue recognition from newly-qualified accounts, **DMCI Homes** contributed Php 678 million, a modest 8% decline from Php 737 million, despite higher operating and finance costs.

Associate **Maynilad Water Services** grew its contribution by 33% to P973 million, from P732 million, driven by higher average effective tariff and prudent cost management.

DMCI Power contributed P374 million, up 5% from P355 million, on higher energy sales and the addition of new bunker-fired and wind power capacities in Palawan and Antique, respectively.

DMCI Mining swung from a P43 million net loss to P344 million in net income, supported by improved selling prices and operational performance, following the full activation of Zambales Chromite Mining Company (ZCMC), which doubled the number of active mines.

D.M. Consunji, Inc. posted a lower contribution of P18 million, coming from P250 million in the previous year, due to higher project costs, delays, and conservative revenue recognition.

Concreat Holdings Philippines incurred a net loss contribution of P682 million, mainly due to higher interest expense and softer revenues. Recovery efforts are underway, with improvements aimed at

enhancing sales and reducing costs through operating efficiencies and distribution network optimization.

As of end-June 2025, the DMCI Group sustained a healthy financial position, reflected by a net gearing ratio of 22% and a current ratio of 2.4x.

About DMCI Holdings

DMCI Holdings (PSE ticker: DMC) is the only listed Philippine conglomerate with construction and engineering as its core competency. Since its listing in 1995, the company has strategically expanded into real estate, mining, power, water and cement. Its subsidiaries and associate are key players in industries vital to national development. With a focus on nation building, DMCI Holdings invests exclusively in the Philippines, with most of its operations located outside Metro Manila.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.

Issuer


HERBERT M. CONSUNJI
Chief Finance Officer

August 5, 2025