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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. January 9, 2024 Date of Report (Date of earliest event reported) 2. SEC Identification Number ASO95-002283 3. BIR Tax Identification No. 004-703-376 4. DMCI Holdings, Inc. Exact name of issuer as specified in its charter (SEC Use Only) 5. Philippines 6. Province, country or other jurisdiction of Industry Classification Code: incorporation 7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231 Address of principal office Postal Code 8. (632) 8888-3000 Issuer's telephone number, including area code
- 9. <u>Not applicable</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	No. of Shares Outstanding	Amount
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

DMC chairman maintains positive 2024 outlook after "fairly good" 2023

DMCI Holdings chairman and president Isidro A. Consunji described 2023 as a fairly good year despite the global market uncertainties, volatile prices, and high interest rates that characterized the year.

"We ended 2023 with all-time high coal shipments and off-grid energy sales. Our sole operating nickel mine also posted record sales during the year," said Consunji.

From January to December, Zambales Diversified Metals Corporation shipped 1.68 million wet metric tons (WMT) of nickel ore, a 16-percent upturn from 1.45 million WMT in 2022.

For 2024, Consunji maintains a cautiously optimistic outlook about the DMCI group's performance due to the combined effect of cooling inflation, stabilizing interest rates, China's economic slowdown and modest growth in the domestic energy market.

"Slowing sales and manufacturing in China could keep a lid on commodity prices. With less demand and activity, we expect prices to be somewhat lower than last year," Consunji remarked.

Meanwhile, interest rates in 2024 are expected to play a favorable role for the DMCI group. Consunji believes that interest rates, which seem to have reached their peak, are likely to stabilize or decrease in the latter part of the year, potentially easing borrowing costs and encouraging economic activities.

The government's handling of infrastructure projects also appears to be a positive factor according to Consunji. Improved scheduling and payment processes for these projects are expected to hasten construction activities, a development that could have ripple effects across various sectors of the economy.

In the real estate sector, particularly the mid-segment, he noted signs of recovery. "One of our projects, Solmera Coast, is doing extremely well. In less than five months, we have sold out 74 percent of our launched units," he added.

Located in San Juan, Batangas, Solmera Coast is the first beachfront property project of DMCI Homes. As of September 30, 2023, it yielded P6.8 billion in reservation sales for the real estate company.

Summarizing his outlook, Consunji stated, "Overall, we expect the DMCI group to deliver another resilient performance this year."

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Disclaimer: This press release contains forward-looking statements, which are subject to risks and uncertainties that may cause actual performance to differ materially from expected results or projections as of the date of this news release. No assurance can be given that the results anticipated by DMC, or indicated by any such forward looking statements, will be achieved.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc. Issuer

5-Herbert M. Consunji

Executive Vice President & Chief Finance Officer

January 9, 2024