

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (03/31/2006)

Number of Issued & Outstanding Shares (Common)	2,255,494,000
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	2,255,494,000
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Less:

	% to total Outstanding Shares	Number of Shares		
		A	B	Total
Directors:				
David M. Consunji				
Direct	0.3610 %	8,142,254.00	-	8,142,254.00
Indirect (thru _____)				
Isidro A. Consunji				
Direct	5.8766 %	132,545,310.00	-	132,545,310.00
Indirect (thru _____)				
Jorge A. Consunji				
Direct	5.7718 %	130,182,310.00	-	130,182,310.00
Indirect (thru _____)				
Victor A. Consunji				
Direct	6.0239 %	135,868,100.00	-	135,868,100.00
Indirect (thru _____)				
Herbert M. Consunji				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect (thru _____)				
Cesar A. Buenaventura				
Direct	0.0089 %	200,000.00	-	200,000.00
Indirect (thru _____)				
Edwina C. Laperal				
Direct	6.0745 %	137,010,710.00	-	137,010,710.00
Indirect (thru _____)				
Oscar S. Reyes				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Evaristo T. Francisco				
Direct	0.0000 %	100.00	-	100.00
Indirect (thru _____)				
Sub-total	24.1167 %			543,950,484.00
Officer/s:				
Noel A. Laman				
Direct	0.0009 %	20,000.00	-	20,000.00
Indirect (thru _____)				
Cristina C. Gotianum				
Direct	5.9344 %	133,851,010.00	-	133,851,010.00
Indirect (thru _____)				
Aldric G. Borlaza				
Direct	-	-	-	-
Indirect (thru _____)				
Ma. Luisa C. Austria				
Direct	-	-	-	-
Indirect (thru _____)				
Sub-total	5.9353 %			133,871,010.00
Principal Stockholders:				
Dacon Corporation				
Direct	27.5750 %	621,952,329.00	-	621,952,329.00
Indirect (thru _____)				
Sub-total	27.5750 %			621,952,329.00
Affiliates:				

Others:				
Government				
				%
				%
Banks				
				%
Employees				
DMCI retirement Plan				
Direct	0.8858 %	19,980,000.00	-	19,980,000.00
Indirect (thru _____)				
DMCI Retirement Fund				
Direct	0.1153 %	2,600,000.00	-	2,600,000.00
Indirect (thru _____)				
Sub-total	1.0011 %			22,580,000.00
Lock-Up Shares			-	1,322,353,823
Total Number Of Shares Owned by the Public				<u><u>933,140,177</u></u>

PUBLIC OWNERSHIP PERCENTAGE

Total Number Of Shares Owned by the Public
Total Issued and Outstanding Shares

<u>933,140,177.00</u> 2,255,494,000.00		=		41.37%
Required Public Ownership %			=	15%
	/		=	
	Complied		=	Not Complied

Market Capitalization:

Total Issued and Outstanding Shares	2,255,494,000.00
Closing Market Price	<u>3.45</u>
Market Capitalization	<u><u>7,781,454,300.00</u></u>

Number of Issued and Outstanding Shares	=	2,255,494,000.00
Number of Outstanding Shares	=	2,255,494,000.00
Number of Treasury Shares	=	N/A
Number of Listed Shares	=	2,255,494,000.00
Number of Foreign-Owned Shares	=	217,506,181.00
Foreign Ownership Level (%)	=	902,197,600.00
Foreign Ownership Limit (%)	=	40%
Number Of Stockholders	=	1,034.00
Number Of Stockholders owning at least one Board Lot each	=	1,006.00

DMCI HOLDINGS, INC.
Computation of Public Ownership as of (03/31/2006)

Number of Issued & Outstanding Shares (Preferred)	7,030.00
Less: Number of Treasury Shares (if any)	-

Number of Outstanding Shares	7,030.00
Less:	

	% to total Outstanding Shares	Number of Shares	
Directors:			
David M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Isidro A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Jorge A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Victor A. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Herbert M. Consunji			
Direct	-	%	-
Indirect (thru _____)			
Cesar A. Buenaventura			
Direct	-	%	-
Indirect (thru _____)			
Edwina C. Laperal			
Direct	-	%	-
Indirect (thru _____)			
Oscar S. Reyes			
Direct	-	%	-
Indirect (thru _____)			
Evaristo T. Francisco			
Direct	-	%	-
Indirect (thru _____)			-
Officer/s:			
Noel A. Laman			
Direct	-	%	-
Indirect (thru _____)			
Cristina C. Gotianum			
Direct	-	%	-
Indirect (thru _____)			
Aldric G. Borlaza			
Direct	-	%	-
Indirect (thru _____)			
Ma. Luisa C. Austria			
Direct	-	%	-
Indirect (thru _____)			-
Principal Stockholders:			
Dacon Corporation			
Direct	-	%	-
Indirect (thru _____)			-

Affiliates:

Others:

Government

%

%

Banks

%

Employees

DMCI retirement Plan

Direct

0.0000 %

-

Indirect (thru _____)

DMCI Retirement Fund

Direct

0.0000 %

-

Indirect (thru _____)

-

Lock-Up Shares

-

Total Number Of Shares Owned by the Public

7,030.00

PUBLIC OWNERSHIP PERCENTAGE
Total Number Of Shares Owned by the Public
Total Issued and Outstanding Shares

	<u>7,030.00</u>		100.00%
	7,030.00		
Required Public Ownership %	=	<u>33%</u>	
	<u>/</u>	<u> </u>	
	Complied	Not Complied	

Market Capitalization:

Total Issued and Outstanding Shares	7,030.00
Closing Market Price	<u>1,400.00</u>

Market Capitalization 9,842,000.00

Number of Issued and Outstanding Shares	=	7,030.00
Number of Outstanding Shares	=	7,030.00
Number of Treasury Shares	=	-
Number of Listed Shares	=	7,030.00
Number of Foreign-Owned Shares	=	N/A
Foreign Ownership Level (%)	=	N/A
Foreign Ownership Limit (%)	=	40%
Number Of Stockholders	=	23.00
Number Of Stockholders owning at least one Board Lot each	=	23.00