



**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (06/30/2006)**

Number of Issued & Outstanding Shares (Common)	2,255,494,000
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>2,255,494,000</b>
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**Less:**

	% to total Outstanding Shares	Number of Shares		
		A	B	Total
<b>Directors:</b>				
<b>David M. Consunji</b>				
Direct	0.3610 %	8,142,254.00	-	8,142,254.00
Indirect ( thru _____ )				
<b>Isidro A. Consunji</b>				
Direct	5.8766 %	132,545,310.00	-	132,545,310.00
Indirect ( thru _____ )				
<b>Jorge A. Consunji</b>				
Direct	5.7718 %	130,182,310.00	-	130,182,310.00
Indirect ( thru _____ )				
<b>Victor A. Consunji</b>				
Direct	6.0239 %	135,868,100.00	-	135,868,100.00
Indirect ( thru _____ )				
<b>Herbert M. Consunji</b>				
Direct	0.0001 %	1,600.00	-	1,600.00
Indirect ( thru _____ )				
<b>Cesar A. Buenaventura</b>				
Direct	0.0222 %	500,000.00	-	500,000.00
Indirect ( thru _____ )				
<b>Edwina C. Laperal</b>				
Direct	6.0745 %	137,010,710.00	-	137,010,710.00
Indirect ( thru _____ )				
<b>Oscar S. Reyes</b>				
Direct	0.0000 %	100.00	-	100.00
Indirect ( thru _____ )				
<b>Evaristo T. Francisco</b>				
Direct	0.0000 %	100.00	-	100.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>24.1300 %</b>			<b>544,250,484.00</b>
<b>Officer/s:</b>				
<b>Noel A. Laman</b>				
Direct	0.0009 %	20,000.00	-	20,000.00
Indirect ( thru _____ )				
<b>Cristina C. Gotianum</b>				
Direct	5.9344 %	133,851,010.00	-	133,851,010.00
Indirect ( thru _____ )				
<b>Aldric G. Borlaza</b>				
Direct	-	-	-	-
Indirect ( thru _____ )				
<b>Ma. Luisa C. Austria</b>				
Direct	-	-	-	-
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>5.9353 %</b>			<b>133,871,010.00</b>
<b>Principal Stockholders:</b>				
<b>Dacon Corporation</b>				
Direct	27.5750 %	621,952,329.00	-	621,952,329.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>27.5750 %</b>			<b>621,952,329.00</b>
<b>Affiliates:</b>				

**DMCI HOLDINGS, INC.**  
**Computation of Public Ownership as of (06/30/2006)**

Number of Issued & Outstanding Shares (Preferred)	7,030.00
Less: Number of Treasury Shares ( if any )	-

<b>Number of Outstanding Shares</b>	<b>7,030.00</b>
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**Less:**

	% to total Outstanding Shares	Number of Shares	
<b>Directors:</b>			
<b>David M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Isidro A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Jorge A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Victor A. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Herbert M. Consunji</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cesar A. Buenaventura</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Edwina C. Laperal</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Oscar S. Reyes</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Evaristo T. Francisco</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Officer/s:</b>			
<b>Noel A. Laman</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Cristina C. Gotianum</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Aldric G. Borlaza</b>			
Direct	-	%	-
Indirect ( thru _____ )			
<b>Ma. Luisa C. Austria</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-
<b>Principal Stockholders:</b>			
<b>Dacon Corporation</b>			
Direct	-	%	-
Indirect ( thru _____ )			
			-

**Affiliates:**

<b>Others:</b>			
<b>Government</b>			
		%	
		%	
<b>Banks</b>			
		%	
<b>Employees</b>			
<b>DMCI retirement Plan</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			
<b>DMCI Retirement Fund</b>			
Direct	0.0000 %	-	
Indirect ( thru _____ )			-
<b>Lock-Up Shares</b>			-
<b>Total Number Of Shares Owned by the Public</b>			<u><u>7,030.00</u></u>

<b><u>PUBLIC OWNERSHIP PERCENTAGE</u></b>			
<b><u>Total Number Of Shares Owned by the Public</u></b>			
<b><u>Total Issued and Outstanding Shares</u></b>			
<u>7,030.00</u>			<b>100.00%</b>
<u>7,030.00</u>			
Required Public Ownership %	=	<u>33%</u>	
	/	<u>          </u>	
	<b>Complied</b>	<b>Not Complied</b>	

<b>Market Capitalization:</b>	
Total Issued and Outstanding Shares	7,030.00
Closing Market Price	<u>1,400.00</u>
<b>Market Capitalization</b>	<u><u>9,842,000.00</u></u>

<b>Number of Issued and Outstanding Shares</b>	=	<b>7,030.00</b>
<b>Number of Outstanding Shares</b>	=	<b>7,030.00</b>
<b>Number of Treasury Shares</b>	=	<b>-</b>
<b>Number of Listed Shares</b>	=	<b>7,030.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>N/A</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>N/A</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>
<b>Number Of Stockholders</b>	=	<b>22.00</b>
<b>Number Of Stockholders owning at least one Board Lot each</b>	=	<b>22.00</b>

<b>Others:</b>				
<b>Government</b>				
				%
				%
<b>Banks</b>				
				%
<b>Employees</b>				
<b>DMCI retirement Plan</b>				
Direct	0.8858 %	19,980,000.00	-	19,980,000.00
Indirect ( thru _____ )				
<b>DMCI Retirement Fund</b>				
Direct	0.1153 %	2,600,000.00	-	2,600,000.00
Indirect ( thru _____ )				
<b>Sub-total</b>	<b>1.0011 %</b>			<b>22,580,000.00</b>
<b>Lock-Up Shares</b>			-	<b>1,322,653,823</b>
<b>Total Number Of Shares Owned by the Public</b>				<b><u>932,840,177</u></b>

**PUBLIC OWNERSHIP PERCENTAGE**

**Total Number Of Shares Owned by the Public**  
**Total Issued and Outstanding Shares**

<u>932,840,177.00</u> 2,255,494,000.00		41.36%
Required Public Ownership %	=	<span style="border: 1px solid black; padding: 2px 10px;">15%</span>
	/	<span style="border: 1px solid black; padding: 2px 10px;"> </span>
	Complied	Not Complied

**Market Capitalization:**

Total Issued and Outstanding Shares 2,255,494,000.00

Closing Market Price 3.75

**Market Capitalization** 8,458,102,500.00

<b>Number of Issued and Outstanding Shares</b>	=	<b>2,255,494,000.00</b>
<b>Number of Outstanding Shares</b>	=	<b>2,255,494,000.00</b>
<b>Number of Treasury Shares</b>	=	<b>N/A</b>
<b>Number of Listed Shares</b>	=	<b>2,255,494,000.00</b>
<b>Number of Foreign-Owned Shares</b>	=	<b>320,029,481.00</b>
<b>Foreign Ownership Level ( % )</b>	=	<b>902,197,600.00</b>
<b>Foreign Ownership Limit ( % )</b>	=	<b>40%</b>
<b>Number Of Stockholders</b>	=	<b>1,000.00</b>
<b>Number Of Stockholders owning at least one Board Lot each</b>	=	<b>972.00</b>