

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI
Contact Person

888-3000
Company Telephone Number

(Last Wednesday of July)

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
FORM TYPE

0 7 2 6
Month Day
Annual Meeting

N.A.
Secondary License Type, If Applicable

C F D
Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes


Item 9. Other Matters

This is to inform the Exchange that DMCI Power Corporation (DMCI Power), a wholly owned power generation subsidiary of the Corporation, and Asia Energy Development Co. Pte. Ltd. (AED), has entered into a Joint Venture Agreement (JVA) on May 15, 2007. AED is a Singapore company established by Argosy Partners, Inc., the private equity firm, to invest in energy related businesses in the Philippines and other Southeast Asian countries.

Under the JVA, they will form a Joint Venture Corporation (JVC) to be named DMCI Asia Energy Power Corporation (DMCI Asia). DMCI Asia will be engaged in the development, construction, financing, operation, and maintenance of power generation plants and facilities in the Philippines. DMCI Asia will be 50-50 owned by DMCI Power and AED.

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer



Aldric G. Borlaza
Finance Officer

May 15, 2007