

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. December 1, 2009
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283 3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,423,494,000.00
Preferred Shares	4,380	4,380.00
TOTAL	2,655,498,380	Php2,423,498,380.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

In a Special Board Meeting held today, the Board of Directors of DMCI Holdings, Inc. (the "Corporation") resolved the following:

1. Approval of the assignment of rights and obligations of the Corporation in the acquisition of the 600-MW Batangas Coal-Fired Thermal Power Plant to SEM-Calaca Power Corporation (SCPC), a wholly-owned subsidiary of Semirara Mining Corporation.
2. Finalization of the Corporation's application for loan and credit facilities from Banco De Oro Universal Bank in the amount of Three Billion Pesos (Php 3,000,000,000.00) to be advanced to Semirara Mining Corporation to partially fund the acquisition of the 600-MW Batangas Coal-Fired Thermal Power Plant through SCPC.
3. Availment of Standby Letter of Credit (SBLC) for the Land Lease Agreement (LLA) and Deferred Payment Security executed between the Corporation and the Power Sector Assets and Liabilities Management Corporation (PSALM) for and in behalf of SCPC as the buyer in the amount of Seven Hundred Thirty Eight Thousand U.S. Dollars (U.S.\$ 738,000.00) and Twenty Two Million Six Hundred Fifty Seven Thousand Three Hundred Eighty One and 84/100 U.S. Dollars (U.S. \$ 22,657,381.84) respectively, for the sale and purchase of the 600 MW Batangas Coal-Fired Thermal Power Plant located at Calaca, Batangas.

Signatures

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI HOLDINGS, INC.
Issuer



Aldric G. Borlaza
Finance Officer

December 1, 2009