

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. September 15, 2009
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283 3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>No. of Shares Outstanding</u> | <u>Amount</u> |
|----------------------------|----------------------------------|---------------------|
| Common Shares | 2,655,494,000 | Php2,423,494,000.00 |
| Preferred Shares | 4,380 | 4,380.00 |
| TOTAL | 2,655,498,380 | Php2,423,498,380.00 |

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

We would like to inform the investing public that our water affiliate, Maynilad Water Services, Inc. (Maynilad), cleared the first hurdle in its bid to extend its concession term after the Metropolitan Waterworks and Sewerage System (MWSS) Board of Trustees issued a resolution approving the water company's term extension application.

If finally approved by the Philippine Government, an extended term will allow Maynilad to increase its planned investments and lower its tariffs for customers. The term extension will also enhance Maynilad's ability to undertake long-term projects that will ensure the reliability and security of water supply for the West Zone, address environmental issues with an accelerated sewerage program, and generate thousands of jobs from these increased capital expenditures.

Maynilad posted record accomplishments since it was taken over by Metro Pacific Investments Corporation and the Corporation in 2007. Only three years under its new owners, Maynilad has installed 137,000 new connections, increased 24-hour water supply coverage to 60% of its concession area, and spent nearly P20 billion to replace old pipes, upgrade facilities and expand its distribution network to accelerate improvement of water and sewerage services in the West Zone.

The MWSS approval of Maynilad's concession term extension is subject to the concurrence of the Department of Finance.

Signatures

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI HOLDINGS, INC.

Issuer



Aldric G. Borlaza
Finance Officer

September 15, 2009