

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. September 11, 2009
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283 3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,423,494,000.00
Preferred Shares	4,380	4,380.00
TOTAL	2,655,498,380	Php2,423,498,380.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to inform the investing public that the Shareholders' Agreement between the Corporation, San Miguel Corp. nominee Rapid Thoroughfares, Inc. (RTI), and other shareholders of Private Infra Dev Corp. (PIDC) has been finalized today. As previously disclosed, the Corporation's Board of Directors has approved the subscription to One Million Four Hundred Forty-Nine Thousand Six Hundred Eighty-Four (1,449,684) common shares of PIDC out of the increase in authorized capital stock of Three Billion Five Hundred Million Pesos (P3,500,000,000.00) representing 32.22% equity interest in PIDC.

Signatures

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI HOLDINGS, INC.
Issuer



Aldric G. Borlaza
Finance Officer

September 11, 2009