

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. September 10, 2009
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>No. of Shares Outstanding</u> | <u>Amount</u> |
|----------------------------|----------------------------------|---------------------|
| Common Shares | 2,655,494,000 | Php2,423,494,000.00 |
| Preferred Shares | 4,380 | 4,380.00 |
| TOTAL | 2,655,498,380 | Php2,423,498,380.00 |

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

We would like to inform the investing public that, our 98%-owned subsidiary, Atlantic, Gulf & Pacific Company of Manila, Inc. (AG&P), has been awarded a Module Assembly subcontract by the Bechtel Overseas Corporation for a liquefied natural gas (LNG) project in Australia with a contract amount of USD 130 million.

Signatures

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI HOLDINGS, INC.
Issuer



Aldric G. Borlaza
Finance Officer

September 10, 2009