

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 11, 2009
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,423,494,000.00
Preferred Shares	4,380	4,380.00
TOTAL	2,655,498,380	Php2,423,498,380.00

11. Indicate the item numbers reported herein: Item 9

Item 9. Other Matters

This is to inform the investing public that on July 9, 2009, the Securities and Exchange Commission approved the application for an increase in authorized capital stock of DMCI-MPIC Water Company, Inc. (DMWC) from Php 6,000,000,000.00 to Php 8,884,800,000.00. Of the approved increase of P2,884,800,000.00, Metro Pacific Investments Corporation (MPIC) and the Company subscribed to 1,923,200,000 and 961,600,000 shares, respectively, by way of conversion of certain shareholders' advances to equity. MPIC now owns 55.41% and the Company will own 44.59% of the issued and outstanding capital stock of DMWC.

Signatures

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI HOLDINGS, INC.
Issuer



Aldric G. Borlaza
Finance Officer

July 11, 2009