

COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2 3 1

Month Day

Fiscal Year

SEC Form 17-C
Monthly Report on Preferred Shares

FORM TYPE

0 7 2 6

Month Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

Amended Articles Number / Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

- 1. December 5, 2007
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number AS095-002283 3. BIR Tax Identification No. 004-703-376
- 4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
- 5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
- 7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City 1231
Address of principal office Postal Code
- 8. (632) 888-3000
Issuer's telephone number, including area code
- 9. Not applicable
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

| | |
|--------------------------------|---------------|
| Common Shares, Php 1.00 Par | 1,127,747,000 |
| Preferred Shares, Php 1.00 Par | 4,480 |
| Common Shares, Php 1.00 Par | 150,000,000 |

(1,127,747,000 Common shares are exempt under Section 6 (a)(4) of the RSA,
and 74,719,200 underlying Common shares exempt under Section 6 (a)-7 of the RSA.)

- 11. Indicate the item numbers reported herein: Item 9

Item 9. Other Events

Of the total preferred shares issued, below is the remaining balance after taking into account the following:


| | |
|-------------|---|
| 2,400,000 | Total number of preferred shares issued by the Company |
| (596,895) | Shares held as of April 5, 2002 |
| (1,153,854) | Shares redeemed for the period of April 9-December 31, 2002 |
| (72,170) | Shares redeemed for the year 2003 |
| (249,550) | Shares redeemed for the year 2004 |
| (164,650) | Shares redeemed for the year 2005 |
| (13,010) | Shares redeemed for the year 2006 |
| (0) | Shares redeemed for the period of January to November 2007 |
| | January 1-31 – none |
| | February 1-28 – none |
| | March 1-31 – none |
| | April 1-30 – none |
| | May 1-31 – none |
| | June 1-30 – none |
| | July 1-31 – none |
| | August 1-31 – none |
| | September 1-30 – none |
| | October 1-31 – none |
| | November 1-30 – none |
| (145,391) | Acquired by D. M. Consunji, Inc. |

4,480 **Total number of outstanding preferred shares**

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.
Issuer


Aldric G. Borlaza
Finance Officer

December 5, 2007